000009

112577 **17** **02**

中国宝安集团股份有限公司

CHINA BAOAN GROUP CO., LTD.

1002 A 28-29

2017

2020

国信证券股份有限公司

GUOSEN SECURITIES CO., LTD.

1012

2021 5

2020

.....2

.....3

.....3

.....3

2020 5

.....5

2020 6

2020 8

.....10

.....10

.....10

.....11

.....12

.....13

.....14

.....15

.....16

.....17

.....17

.....17

.....28

.....28

[2016]512

“ ” “ ” “ ”

20

12

24

2017 8 10

“ ”

1 2017

“ 17 02 ” 112577

2 20

2016 3 30 10

10

3 100

4 5

5

6.08%

6

7

8

20%

9

10 2017 8 28

2017 8 29

11 2018 2022 8 29

1

12 2022 8 29

13 2022 8 29

1

14

15

16

AA+ AAA

17

2020

1002 A 28-29

1983 7 6

2,579,213,965

9144030019219665XD

000009

0755-25170336

0755-25170300

518020

zgbajt@163.net

http://www.chinabaoan.com

2020

2020 1,066,351.28 11.17% 698,036.02 9.97% 117,919.76 1.35% 80,854.99 11.50% 50,991.90 4.74% 140,649.51 22.52% 66,176.14 119.75%

1

580,937.23 1.54% 73,090.12 4.14% 445,175.29 1.41% 49,451.38 25.79% “ ”

2

2020 7 27

69,294.82 4.06% 2,232.71 34.02%

22,075.35 5.70% 2,113.88 32.19% 2020 8 3

10,657.87 36.61% -14,260.00 -14,138.85

2

2020 325,921.46 5.23% 49,836.67 13.23%

279,159.19 3.19% 41,905.80 16.42%

36,251.97 18.45% 2,196.38 72%

10,510.29 22.62% -1,869.34 -737.93

3

2020 115,093.23 56.14% 13,790.82 75.51% 100% 100% 100%

15 299.96

44,399.36 16.02% 44,668.13 480.51%

15

2

2020

	2020		2019		
	10,593,850,771.90	100%	11,948,727,206.58	100%	-11.34%
	5,809,372,266.73	54.84%	5,900,311,057.80	49.38%	-1.54%
	3,259,214,553.14	30.77%	3,097,156,723.69	25.92%	5.23%
	1,150,932,334.40	10.86%	2,624,213,094.80	21.96%	-56.14%
	374,331,617.63	3.53%	327,046,330.29	2.74%	14.46%
	10,593,850,771.90	100.00%	11,948,727,206.58	100.00%	-11.34%
	8,357,215,471.06	78.89%	9,717,907,585.89	81.33%	-14.00%
	2,236,635,300.84	21.11%	2,230,819,620.69	18.67%	0.26%

2020

2020

	2020	2019		2018
	10,593,850,771.90	11,948,727,206.58	-11.34%	11,715,547,130.35
	661,761,423.40	301,136,296.48	119.75%	213,780,584.63
	-216,150,189.55	-52,297,846.54	-313.31%	227,300,392.87
	655,142,169.90	1,337,727,570.11	-51.03%	2,722,841,990.04

/	0.2566	0.1168	119.69%	0.0829
/	0.2566	0.1168	119.69%	0.0829
	10.71%	5.54%	5.17%	4.18%
	2020	**2019**		**2018**
	31,856,615,637.93	30,209,805,595.97	5.45%	29,849,801,106.40
	6,921,863,094.11	5,534,993,365.67	25.06%	5,270,581,718.01

[2016]512 2017

8 28 2017 8 29 100,000 7

02 100,000

2017 8 30

2017

010120

2020

“

” “ ” “ ” “

” “ ” “ ”

2020

“ ” 2017

2017

[2017]010716

AA+ AAA

2018 6

16 01 17 02 AA+

AAA

2019 6

16 01 17 02 AA+

AAA

2020 6

16 01 17 02 AA+

AAA

2021 5

AA+

AAA

2020

2020

( )	( )		( )	( )	( )
14,908.61	14,908.61				
5,243.46 3,579.44	1,875.36		2010 2 2,155.36 1,271.7	2010 89 1,875.36 B	2011 11 2011 20 2010 89 1,875.36 2014 9 15 937.11 2016 8 24 214.5533

1,920.47	1,920.47		2016 1 14 2017 9 25 999 2,349,735 2014 8 31 999 24% 2017 10 23	2019 6 27 999 2,349,735 2014 8 31 999 24% 999 999 24% 2017 8 30	
799.92 1,635.31	40 2,434.51		2020 1 8 2020 7 7 2020 8 17 2020 8 26		
	2,891.64		2017 8 14 2018 4 19		

1,300 17,457,200 2017 7 31 6,459,164 12% 500			17,457,200 17,457,200 2014 6 30 12% 500		2018 8 5 2019 9 20
13,937,200 2017 7 31 15,707,224.40 1,000	3,964.44		2017 8 14 2018 4 19 13,937,200 13,937,200 2014 6 30 24%		2018 8 5 2019 9 20
" "	3,210.00		2018 8 29 2019 3 29 2019 8 21 2020 6 3		

2,850 280 2018 8 30 80 3,210			1 200 2		
22,216.30 944.19	23,160. 49		2018 3 30 2020 7 9 1 10 11,707,082.64 2 3		2019 11 7 2020 3 9 2020 4 14
	2,193.3 2		2018 4 11 2019 5 22 15 2,030.4		2019 11 7

2,193.32					2020 4 14
1,080.00	1,080.00		2018 7 19 2019 1 11 1,080.00		2019 11 7 2020 3 11 2020 4 14
20,179.50	20,179.50		2018 8 30 2019 9 23 198,352,020		2020 4 9 15,703 15,000 2020 7 13 30%

					2020 9 8 15,000 4,549.83 2020 9 10 15,000 2020 9 10 30% 4549.83
4,213.01 33,271,451.62	4,213.01		2019 2 25 2019 11 21 33,271,451.62		2020 4 9 6,280.71 2020 9 24

3,111.60	3,111.60		2019 3 25 2019 5 29 20 27,616,000		2020 7 7
5,125.60 8,689	8,689.00		2019 7 22 2020 4 15 2020 4 30		
2,112.38	2,112.38		2020 3 24 2020 5 12 2020 5 29		2020 12 2
	2,736.33		2020 3 13 2020 6 28		2020 8 13

2,736.33 27,363,319.61 2020

27,363,319.61 2019 12 17

11 1 ⅝

[illegible]

28,976.14

186,681

5,000 191,681

183,800

7,881

2,320.51					2021 2 26 2021 3 25
3,134.719	3,134.72		2020 4 29 2021 1 19		2021 1 19 2021 2 26 2021 3 25
1,594.54	1,594.54		2019 4 15 2019 11 22 15,806,971		7,300 2021 1 20 1217531

1,845.78	1,845.78		2019 7 24 2020 1 8 18,457,746.14	2020 6 5	19,543,959.60 2020 10 13
3,177.75	3,177.75		2019 9 26 2019 11 20 2020 4 10 21,454,721.2		2020 6 4 2020 6 12 2020 7 2 2020 7 6 2020 9 24 2021 1 29
	1,334.79		2020 6 24 2020 10 31		2021 4 30 260

914.6 420.19			9,164,000 2020 4 25 2020 6 19 12,664,000 2020 6 20 2020 7 31 10,664,000 2020 8 1 2020 8 7 9,664,000 2020 8 8 9,164,000	1 2021 1 25 160 2 2021 2 28 100 3 2021 3 31 200 4 2021 4 30 200 5 2021 5 31 256.4 916.4 2020 4 25 2021 1 25 40,365 5,000 6 7	

				8 3,590 1,795	

2020 1

2 3

4 5

6

7

8

9

10

11

（本页无正文，为国信证券股份有限公司关于《中国宝安集团股份有限公司2017年面向合格投资者公开发行公司债券（第二期）受托管理事务报告（2020年度）》之盖章页）

国信证券股份有限公司

2021年 5 月 25日